Austria

Country facts Austria	
Population	8 193 000
GDP per capita (2006, US Dollar)	35 695
Employees in Agricultural Machinery (2005)	5 900
Trade unions in the EU Agri-Tech Network	gmtn
Proportion of employees in unions (general)	35%
Workplace representation	Works council
Main level of collective bargaining	Industry
Collective bargaining coverage	98%

Source: OECD, Eurostat, und ETUI-REHS (<u>www.workers-participation.eu</u>). Employee figures from national trade union.

Sectoral data: Size and structure of agricultural engineering industry

In 2005, around 5,900 people were employed in 463 companies of the agricultural machinery industry. These numbers indicate both, a moderate rise in the number of companies and in the number of employees (2000: 413 companies with 5,600 employees).

Within the agricultural machinery industry, 7 companies (2000: 9) with around 1,000 employees were engaged in the production of agricultural tractors.

Sales: Total turnover in the agricultural machinery industry was around 1,4 bn Euros, tractor production accounting for around 1/3. Since 2003, sales declined slightly but sales are still higher than in 2000.

Company size: Out of the 460 companies, only 7 have got more than 1,000 employees and only 20 have got more than 100 employees. 290 companies employ less than 5 people.

Export: Main export destinations are (descending order depending on importance) Germany, France, Switzerland, Italy, Hungary and Denmark.

Main Product groups and Companies

Tractors	CNH-Steyr Lindner
Mountain agriculture	Reform (ca. 400 AN)
Machinery for soil cultivation	Pöttinger (ca. 1.000 AN) Regent Vogel & Noot
Agricultural trailers	Brantner Kirchner & Söhne
Front loader	Hydrac Hauer



Trade unions, employers' associations and social dialogue

The Austrian companies in the agricultural engineering industry form an independent professional committee in the professional association "Machines and Metal industry" ("Maschinen & Metallwaren Industrie") FMMI. Around 66 companies are part of this industrial sector group. Their product range covers agricultural machinery and agricultural equipment.

Within the economic chamber of Austria (WKÖ), tractors belong to the <u>Professional association of the automotive industry</u>.

Project partners in the European Agri-Tech Network:



Additional materials and information:

- Sector report of the gmtn
- Information on workers' participation and collective bargaining in Austria of ETUI-REHS:



